

REPORT ON PHILANTHROPY

2017-2018



®

PROVIDENCE DAY
SCHOOL



SCHOOL MISSION

Providence Day School exists to inspire in its students a *passion for learning*, a commitment to *personal integrity* and a sense of *social responsibility*.

2018-2019 INSTITUTIONAL ADVANCEMENT TEAM

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Institutional Advancement*

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PROVIDENCE DAY SCHOOL



In compiling this report, every effort was made to ensure that it is accurate and complete. Please contact the Institutional Advancement Office at 704-887-6016 if there are any questions or errors that should be noted, and please accept our sincere apologies.

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2017–2018 BOARD OF TRUSTEES

Providence Day School's Board of Trustees serve as stewards of the school who hold "in trust" its mission and reputation. As such, Trustees accept the obligation to not only preserve but also to advance the institution. Their work begins with the fiduciary expectations of duty (due diligence on financials), care (executing decisions by prudent standards) and obedience (to laws and bylaws). Beyond these duties, Trustees focus on policies and strategies that are future-focused, leaving daily operations to the Head of School, whom they select. The Board utilizes several committees to study and assess in depth the needs, activities and performance of the school and to make recommendations when planning, developing and establishing policy.

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and grandparent '23, '26

Mrs. Lynn Nesta Reeves '86

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and alumni parent '17

2017–2018 BOARD OF ADVISORS

Initiated in 1997, the Providence Day School Board of Advisors serves as a link between the PDS community and administration. The Board of Advisors is comprised of current parents, alumni parents and alumni. Members are active supporters of PDS through their gifts of time, talent and resources. With a focus on strategic issues, the Board of Advisors assists the school in identifying new opportunities for growth and improvement. The Board of Advisors also provides PDS with a clear understanding of the external environment in which the school operates, and helps to identify key stakeholder and potential partners to help PDS achieve its strategic goals.

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Mr. Craig R. Baldauf
Mr. & Mrs. Gregg Baltusnik
Mrs. Karen Marchetti Branson '02
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Mrs. Colleen McCullum

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Mrs. Lisa Shaul Thompson '98
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Mr. Robert C. Ziegler





FROM THE HEAD OF SCHOOL

Dear Chargers,

I'm pleased to share with you the *Report on Philanthropy* for the 2017–2018 school year, which clearly shows the deep support and loyalty of the Providence Day School community.

The culture of philanthropy that lives here is a rich tradition of giving that has sustained and supported us for more than 45 years. I'm proud to say this school was built by the hands of our parents, faculty and staff. That legacy still exists today.

With a strong spirit of giving, our Providence Day community is signaling its belief in the mission and core values that guide us. A passion for learning, social responsibility, and personal integrity are honored and upheld by philanthropy. We take great pride in high participation rates and active volunteerism. We're tremendously grateful for the generous support we receive from parents, alumni, alumni parents, grandparents and faculty and staff.

As you will see illustrated in these pages, we had an incredibly successful year. Most notably, the *Charging Forward* campaign has crossed the \$26 million mark, and I have every confidence we will reach our \$27 million goal by December 31 of this year.

It is truly inspiring how the culture of philanthropy enriches the student experience and expands opportunities for our teachers at all grade levels. When you walk across the campus or engage with any member of our Charger family, you'll recognize your gift in action at PDS — classroom innovations, local and global connections, service to others, extraordinary learning environments, and distinguished faculty.

Together, we are creating a “community for life” that values the power and long-lasting impact of a Providence Day School education. Thank you for your unwavering support of our mission, our core values, and our vision for the future.

Sincerely,

Dr. Glyn Cowlishaw

ENROLLMENT AT A GLANCE

Admissions activity and statistics for the 2017-2018 academic year
These figures represent students who participated in the 2017-2018 admissions process, matriculating in the fall of 2017.

Admissions Statistics	Student Distribution (Total Students: 1,627)	
1,053 Inquiries		
632 Applications	TK – 30	6th – 144
206 Newly Enrolled	K – 69	7th – 145
New and Returning Students	1st – 80	8th – 146
	2nd – 82	9th – 150
206 New Students	3rd – 108	10th – 150
1,421 Returning Students	4th – 114	11th – 150
1,627 Total Students	5th – 113	12th – 146
9:1 Student:Teacher Ratio		

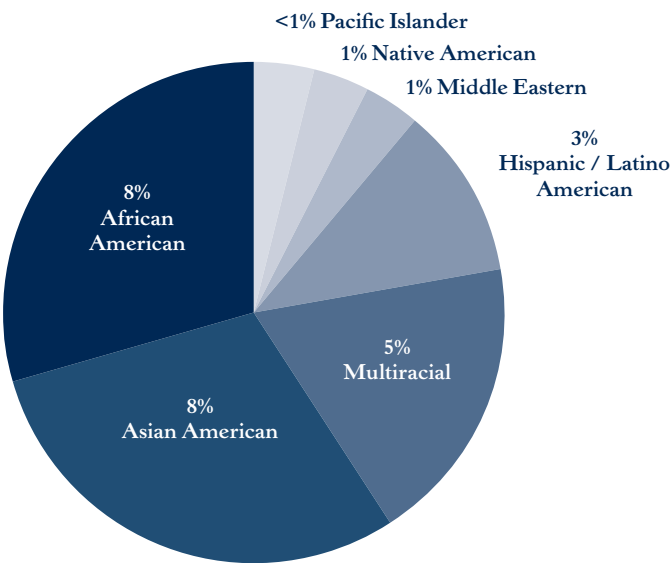
Student Demographics

- 26% Students of Color (425)
- 1% International Students (15)
- Alumni Legacies (79 students, 55 families)
- 43% Families with More than One Child Enrolled (463)

Number of Families (1,073)

- Students Receiving Financial Aid (16%)
- Total Financial Aid Awarded (\$3,683,971)
- Average Grant (\$13,695)

Students of Color (26% of Total Students)



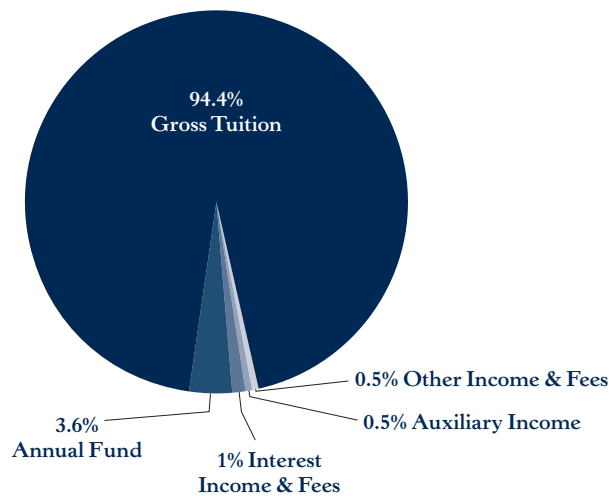
FINANCIALS AT A GLANCE

2017–2018 total fundraising from all sources*

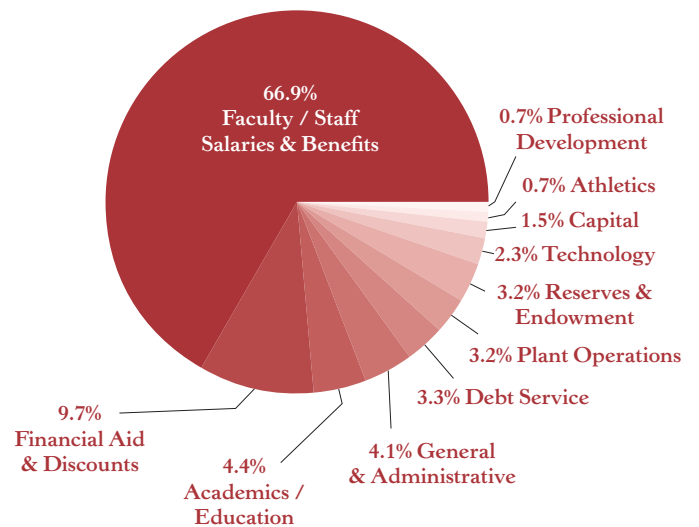
$$\begin{array}{rcl}
 \$3,303,746 & + & \$1,413,147 & + & \$193,519 \\
 \text{Capital and Endowment} & & \text{Annual Fund} & & \text{Other} \\
 & & & & \\
 = & & \$4,910,412 & \text{Total}
 \end{array}$$

\$40,600,000 Total Budget

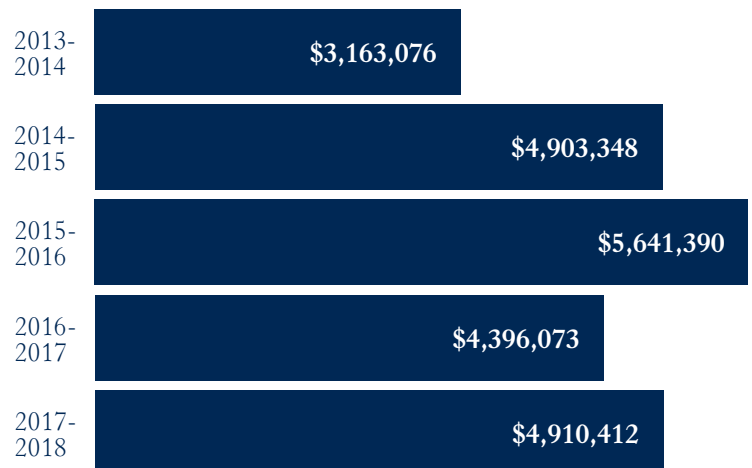
REVENUE



EXPENSES



Philanthropic Giving 2014–2018**



*Unaudited numbers

**Figures are based on cash received from all sources



CORNERSTONE SOCIETY

Providence Day School's Cornerstone Society recognizes those donors whose support has made a significant impact in the advancement of the school and its mission through cumulative lifetime giving of \$100,000, \$500,000 and up to \$1,000,000 or more.

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Howard R. Levine Foundation Fund -
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The Duke Energy Foundation
The Edward E. Ford Foundation
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Mr. & Mrs. Christopher L. Woolley
Mr. & Mrs. Theodore Wozniak

[†]Deceased



HERITAGE SOCIETY

The Providence Day School Heritage Society recognizes those members of the PDS community who have included PDS in their estate plans. Heritage Society giving to PDS includes planned gifts such as life insurance policies, bequests and real estate. Gifts to the Heritage Society are generally designated toward the endowment and secure the future of PDS for generations to come.

Anonymous (3)
 Mr. & Mrs. David Cichan
 Mrs. Sarah Wagner Dodd '96 &
 Mr. Ryan Dodd
 Mrs. Edna Duren
 Mr. Richard Friedman
 Mr. & Mrs. William R. Handy
 Mr. & Mrs. Thomas E. Hart

Mr. & Mrs. Gene N. King
 Drs. Jay & Kathryn Levy
 Mr. Jeffrey W. McEneny
 Mr. & Mrs. Samir Patel
 Mrs. Evelyn Pharr
 Mr. & Mrs. James C. Thompson
 Mr. & Mrs. J. Michael Wilson

More Info

For more information on the Heritage Society, contact Jeffrey S. Appel, Associate Head of School for Institutional Advancement, at 704-887-6038.



1970 SOCIETY

Providence Day School was founded in 1970 by 12 families who came together to create a school that would provide an exceptional learning environment for the children of Charlotte. The 1970 Society was established in the spirit of our founders' commitment to PDS and recognizes those donors who give \$1,000 or more to the school in the current fiscal year.

* The Loyal Givers Club

The Loyal Givers Club was established to honor donors who support Providence Day School's mission through yearly gifts to the school. Their loyal participation serves as the foundation of support upon which PDS is able to grow. Membership begins once donors have made gifts to the school for seven consecutive fiscal years. Loyal givers are recognized in the *Report on Philanthropy* with an asterisk (*) next to their names.

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 Conbraco Industries, Inc.*
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 Mr. & Mrs. Bruce Downing*
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 Fidelity Investments Charitable Gift Fund
 Foundation for the Carolinas*
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 Mr. Jeffery Gordon & Ms. Ingrid Vandeboosch
 Mr. & Mrs. Christopher J. Halligan*

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 The Levin Family
 Howard R. Levine Foundation Fund-Howard & Julie Levine*
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 Mr. Glenn Mosack '82 & Mrs. Hollie Mosack*
 PDS Parents' Association*
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 Mr. Peter J. & Mrs. Heather Heath Ryan*
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 Mr. & Mrs. Sean C. Smith*
 Southeast Interior Systems, LLC

The Luke and Meadow Foundation
 Wells Fargo Bank*

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"We are sincerely grateful for the continued philanthropic support from the Providence Day community. This thoughtful and generous support continues to impact teaching and learning at our school."

—Jeffrey S. Appel, Associate Head of School for Institutional Advancement





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Since our founding in 1970, the majority of our capital projects that have occurred at Providence Day School have been the result of generous donors who believed in the school and wanted to secure its future. We recognize and thank the families who have supported these endeavors.

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ENDOWMENTS

Throughout the school's history, endowment funds have been established for specific purposes that benefit the faculty and students of Providence Day School. The funds use only the annual earnings from their principal value. The minimum amount required to establish a named endowment fund is \$100,000.

Total Endowment Market Value

\$14,029,706.59*

More Info

Anyone interested in establishing a permanent endowment fund should contact Jeffrey S. Appel, Associate Head of School for Institutional Advancement, at 704-887-6038.

The Alumni Association Endowment Fund for Major Resource Development

*Market Value - \$525,679.14**

This fund was established with the proceeds from the annual Providence Day Golf Association (PDGA) Alumni Spring Classic golf tournament sponsored by the PDS Alumni Association. The purpose of the Alumni Association Endowment Fund is to support faculty teams during the summer months who are engaged in developing new curriculum materials that will impact teaching and learning throughout our school. Individual gifts and proceeds from the Alumni Spring Classic will add to this fund each year.

The American Schlafhorst Foundation Financial Aid Fund

*Market Value - \$98,392.67**

Established in 1996 by the American Schlafhorst Foundation and matching gifts from the PDS Parents' Association, annual awards are given to qualified students who have made positive contributions in multiple areas of school life and in the community. Earnings from the principal amount determine the annual award.

The Annual Fund Endowment Fund

*Market Value - \$1,237,763.89**

In 2007, the Board of Trustees established the Annual Fund Endowment to provide unrestricted support for the long-term health of the school. Any funds raised in surplus of the operating budget need are directed to the Annual Fund Endowment to be used for the same priorities.

The Ben Topham Endowment for Faculty Support

*Market Value - \$123,631.71**

For 37 years Ben Topham served Providence Day School as teacher, coach, department chair, college counselor, Upper School Director and Assistant Headmaster. This fund, established in 2013 in honor of Ben's retirement, provides funds to support faculty professional development, faculty salaries and benefits, the costs of faculty recruitment, and any other expenses involved in maintaining, supporting, and growing our talented faculty.

The Bessant/Clay Endowment for Field Hockey

*Market Value - \$111,248.79**

Established with a gift from Catherine Bessant and John Clay, the Bessant/Clay Endowment for Field Hockey was established in 2018 and was inspired by the impact the field hockey program had on their two children Meredith Clay '14 and Hayden Clay '18. The endowment supports expenses related to the program.

The Blackwell Awards for Teaching Merit

Market Value - \$174,074.96*

Established in 2001 as a permanently endowed fund with a gift from the family of Mrs. Doris Blackwell and Dr. Richard Blackwell, the Blackwell Award for Teaching Merit in the Humanities and the Blackwell Award for Teaching Merit in Math/Science awards are given annually to faculty members who demonstrate teaching excellence in Math, Science and the Humanities. Recipients will have positive skills in communication and interaction with their students while also exhibiting professional and ethical conduct both inside and outside the classroom.

In making this gift, the Blackwell family recognizes the immeasurable value that the teaching faculty at Providence Day School has on its students and wishes to reward quality faculty members for their significant impact on the lives of students.

The Brian Eichenbrenner Master Teacher Award

Market Value - \$174,912.11*

This permanently endowed fund was established in 1997 in memory of Brian Eichenbrenner '97. The master teacher award has been established to perpetuate Brian's values, enthusiasm and compassion. Each year, Upper School teachers who have been full-time employees of PDS for at least five years may apply for this merit grant.

All monies will provide opportunities to enhance their teaching through academic enrichment experiences. In creating the fund, it was the family's wish that teachers be able to bring even more knowledge to the classroom and further inspire in their students a passion for learning.

The Brinkley Diversity Endowment

Market Value - \$152,892.08*

The Brinkley Diversity Endowment was established in 2004 to provide Providence Day School with resources to improve diversity within the school community focusing on the areas of faculty and student diversity. A certain percentage of the distribution in any given year may be directed to support the efforts of the school to recruit faculty of diverse backgrounds to Providence Day. The remainder of the distribution will be directed to provide tuition assistance to a Providence Day family or families of diverse background — racial, ethnic and/or socio-economical.

The Brinley Family Endowment

Market Value - \$110,044.54*

Established in 2015 by Charlie and Margot Brinley, the Brinley Family Endowment supplements and supports the Charger Garden which was created in the summer of 2016. Monies from this endowment are allocated annually to maintain and sustain the Charger Garden which provides produce for the local Charlotte community. Through service learning initiatives such as this, students are able to find a compelling sense of purpose by engaging in work that personally resonates with them and has a clearly understood value to the community.

The Cohen Family Endowment

Market Value - \$115,946.71*

The Cohen Family Endowment was established in 2016 by Bruce and Elizabeth Cohen along with their extended family in recognition of the support and care provided by the school's athletic trainers and coaches. This endowed fund supports professional development opportunities for the areas of athletics, physical education and health programs at PDS. This endowed fund provides for two professional development opportunities each year with the recipient chosen by the Director of Athletics, the Director of Safety and Security, and the Physical Education and Health Department chair.

The Desoer Family Global Studies Faculty Award

Market Value - \$160,539.43*

Established in 2008 with a generous gift from Marc and Barbara Desoer, the Desoer Family Global Studies Faculty Award was given to fulfill a matching gift challenge from the Edward E. Ford Foundation. The endowment is used to support international travel by Upper School faculty as part of the Global Educator Certificate program. This award is given annually to enable Upper School teachers to take advantage of an international professional development experience and bring knowledge and perspective gained back into the classroom. Recipients must demonstrate excellence in teaching, a passion for inspiring students, and an enthusiasm for bringing a global perspective into the classroom.

The Downing/Williams Endowed Chair

Market Value - \$499,656.74*

Endowed chairs are synonymous with exceptional faculty. Established in 2018 by Nancy and Bruce Downing, The Downing/Williams Endowed Chair supports and advances the educational mission of Providence Day School by recognizing and acknowledging teaching excellence. The chair is awarded to a full-time faculty member who will hold this high distinction for one year.

The Edward E. Ford Minority Scholarship Fund

Market Value - \$141,888.18*

Established in 1991 through grants from the Edward E. Ford Foundation, the Hearst Foundation and individual gifts, this permanent endowed fund provides financial aid for qualified Upper School minority students each year. Only the interest earned from the principal amount is awarded each year.

The Freedom School Endowment

Market Value - \$105,096.25*

Established in 2011-12, the Providence Day Freedom School is a partnership with Freedom School Partners to provide a six-week, literacy summer program for 50 1st- through 6th-grade students from Rama Road, a school with which Providence Day School has a long-standing relationship. Our scholars are students who most need, and yet can least afford, summer learning opportunities. Our Freedom School program addresses summer learning loss, a time when scholars can regress in their reading ability. Providence Day is proudly the first independent school in the country to host a Children's Defense Fund Freedom School. This endowment fund was established in 2014 to supplement the operating budget expenditures associated with this program.

The Gene and Rose Marie Bratek Professional Development Award

Market Value - \$183,724.87*

Established in 2007 with a generous gift made by the Parents' Association, the Gene and Rose Marie Bratek Professional Development Award honors the couple's 21 years of dedicated service and leadership to Providence Day School. This award is given annually to enable a Lower School teacher to take advantage of a professional development opportunity and bring the knowledge and experience gained back into the classroom. Recipients must demonstrate excellence in teaching, a passion for teaching, and a desire to continue to grow as a teacher.

The Gilmer L. Murdock, Jr. Endowment Fund

Market Value - \$168,100.89*

In 2007, family and friends of Gil Murdock established the Gilmer L. Murdock Endowment Fund in his memory. The fund was created to ensure that all students are able to fully benefit from the Providence Day School experience. Awards will cover "extra" expenses including tutoring, SAT review classes, calculators, class trips, sports equipment, team camps, and special tournaments for any student demonstrating financial need.

The Ian Kutner Professional Development Fund for Innovation

Market Value - \$110,001.90*

This endowment was established through the generous philanthropic support of both current families as well as alumni parents to honor faculty member Ian Kutner. The endowment provides professional development opportunities for teachers who embody innovation and excellence as Ian has demonstrated during his teaching career. Recipients will pursue passions outside of the school and bring those lessons back into the classroom for the benefit of student learning.

Kristen Duren Academic Excellence Award

Market Value - \$66,426.95*

Established in 1985 by family and friends in memory of Kristen Duren, this financial aid award is given annually to a qualified sophomore who exemplifies school spirit, a positive attitude, academic excellence and involvement in extracurricular activities.

The Kristina C. Brockmeier Endowment for Financial Aid

Market Value - \$108,279.24*

The Kristina C. Brockmeier Endowment was created in 2010 through gifts to Providence Day School from friends, colleagues and the Brockmeier family in loving memory of faculty member, Dr. Kristina Brockmeier. The fund provides financial aid assistance, annually, to the children of current faculty and/or staff at Providence Day School who demonstrate financial need.

The Linse Bock Learning Specialist Endowment

Market Value - \$316,924.85*

Created in 2005 by the Linse Bock Foundation, the Linse Bock Learning Specialist Endowment supports the hiring of a Learning Specialist for Lower School to focus on identifying and addressing learning differences in PDS students so that these students can be successful.

The McGee Family Fund for Diversity

Market Value - \$223,056.98*

The McGee Family Fund for Diversity was established in 2004 to provide tuition assistance to Lower School families of diverse cultural backgrounds with emphasis on multi-ethnic students. Awards will be made to new Lower School families demonstrating need and meeting the general guidelines for admission as well as those outlined above. After the first year, families that continue to demonstrate need will be awarded financial aid through the financial aid committee.

Pamela C. Wilson Endowed Teacher Enrichment Award

Market Value - \$184,302.21*

This fund was established in 2003 with gifts made to Providence Day School in memory of Middle School mathematics teacher Pam Wilson. This teacher enrichment award is given annually to enable a teacher to take advantage of a professional development opportunity and bring the knowledge and experience gained back into the classroom. Recipients will demonstrate excellence in teaching, share Pam's commitment and enthusiasm for students and the teaching profession, and exhibit a positive "can do" attitude both in and out of the classroom. Preference will be given to Middle School teachers.

Parents' Association Endowed Teacher of the Year Award

Market Value - \$562,543.66*

First awarded in 1984, the Teacher of the Year Award recognizes a teacher who best upholds the school's mission of inspiring in students a passion for learning both in the classroom and through extra-curricular activities.

In 2002, the Parents' Association made a \$100,000 commitment to endow this award to ensure that a \$5,000 award will be given annually to one teacher from each division in recognition of their exceptional service on behalf of Providence Day School. To honor this generous commitment, the award was named, The Parents' Association Endowed Teacher of the Year Award.

The Paula C. Freeman Financial Aid Endowment Fund

Market Value - \$511,383.57*

Established in 1998 in memory of Lower School parent Paula Camp Freeman with gifts from family and friends, the earnings from the principal will be used to provide a qualified Lower School student with financial aid each year.

Prior to her passing after an extended battle with cancer, Paula spent numerous hours as a volunteer in the Lower School and was beloved by many for her support and willingness to assist with the many activities of the Lower School.

Providence Day's commitment to an enrollment of varied backgrounds is often contingent upon our ability to provide financial aid. Thus, the family and the school determined this fund's purpose would be appropriate and consistent with Paula's involvement with PDS during her lifetime.

The Robert C. Hollmeyer Endowment Fund for Economics and Technology

Market Value - \$341,438.77*

Family and friends in memory of Robert C. Hollmeyer, a PDS alumni parent and former Trustee established The Robert C. Hollmeyer Endowment Fund for Economics and Technology in 2006. The earnings from the fund are used to enhance the economics curriculum and provide professional development opportunities for faculty to explore innovative and engaging ways to utilize technology within the classroom.

The Rob Eck Memorial Scholarship Fund

Market Value - \$222,762.27*

Established in 1978 by Clarence and Del Eck and friends in memory of their son and former PDS student, Rob Eck, the earnings from the principal amount provide scholarship awards to eligible, enrolled students of PDS who demonstrate a positive attitude, outstanding character and leadership potential as demonstrated by participation in extracurricular activities.

The Swayne Family Endowment

Market Value - \$116,058.53*

Established in 2016 by Bill and Linda Swayne, parents of Lisa Proud '91 and Heather Burns '93. The Swayne Family Endowment supports the Coach of the Year award which is presented annually. The award recognizes a coach for his or her outstanding leadership both on and off the field as well as for their positive influence on the lives of Providence Day School student-athletes.





The Whitten W. Scholtz, IV Memorial Awards

Market Value - \$132,368.93*

This fund was created in 1996 with gifts made to Providence Day School in memory of Whitten W. Scholtz, IV. Two annual awards are given from the earnings of the principal.

The first, a plaque and monetary award, is given to a graduating senior who demonstrates enthusiasm and talent in computer technology and mathematics, coupled with superior leadership skills, well-roundedness, and involvement in various PDS activities. This award, called the Whitten W. Scholtz, IV Technology Award, is given during Awards Day ceremonies each year. Twenty percent of the earnings from the principal fund this portion of the award.

The second award, not announced, is given annually to a qualified freshman, sophomore or junior who displays many of the same qualities as mentioned above, but also demonstrates financial need. Eighty percent of the annual earnings from the principal fund this financial aid award each year.

**Market values are as of June 30, 2018.*



ENDOWMENT GIFTS

RESTRICTED ENDOWMENT DONORS

The Alumni Association Endowment Fund for Major Resource Development

Purpose: Faculty Support

Mr. Brooks F. Aker '10
Mr. & Mrs. Michael L. Allison
Mr. Colby C. Anderson '07
Ms. Marian F. Barrett '10
Mrs. Carly H. Malarz Baucom '03 & Mr. Ryan Baucom
Mr. Steven T. Bondurant '98 & Mrs. Vica Bondurant
Mr. Tyler J. Brandt '02
Mr. Boris C. Bunich '88 & Mrs. Kristen A. Bunich
Mr. Dwayne Deatherage '89 & Mrs. Meredith Deatherage
Mrs. Gail E. Johnson Fischer '04 & Mr. Tim Fischer
Ms. Sarah C. Gee '18

Mr. Timothy A. L. Henry '07
Mr. Daniel Hooks '85 & Mrs. Margaret Dugan Hooks '86
Mr. Harold Jordan '80 & Mrs. Donna Godwin Jordan '83
Mrs. Jennifer Soporowski Kalarovich '98 & Mr. Adam Kalarovich
Mrs. Caron Pizarro Kelly '97 & Mr. Shawn Kelly
Ms. Julie F. Barnette Layne '79
Mr. Scott McQuay '89 & Mrs. Lisa Martin McQuay
Mrs. Brooks T. Pope Miller '04 & Mr. Christopher Miller
Mrs. Katie Largen Miller '91 & Mr. James Miller
Mrs. Samiyah L. Mughnee '08
PDS Alumni Association
PDS Parents' Association
Mr. Devin Redmond '13
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Mr. Michael W. Sellers '89 & Mrs. Amy Sellers
Mr. Edward V. Tilson '09
Mr. & Mrs. Peter Todaro
Dr. Stephanie Eichenbrenner
Vanderford '95 & Mr. Robert Vanderford
Dr. Colin M. Webb '03 & Dr. Kelly Webb
Mrs. Marianne D. Schild Wilmoth '06 & Mr. Jordan Wilmoth
Mr. Drew M. Wozniak '03 & Mrs. Cristina Wozniak

The Ben Topham Endowment for Faculty Support

Purpose: Faculty Support

American Endowment Foundation
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Baird Foundation, Inc.
Mr. Mathieu J. Billarant '98 & Mrs. Abigail Billarant

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Mr. & Mrs. Eric W. Hedinger
PDS Parents' Association
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Mr. Grant T. Porter '00 & Mrs. Hanna Porter
Mr. Gary A. Scott, Jr. '09
Dr. Stephanie Eichenbrenner
Vanderford '95 & Mr. Robert Vanderford
Mr. & Mrs. Russell P. White

The Bessant/Clay Endowment for Field Hockey

Purpose: Athletics

Mrs. Catherine Bessant & Mr. John Clay

The Blackwell Awards for Teaching Merit

Purpose: Faculty Enrichment Merit Awards

Dr. Richard T. Blackwell
Mr. Tyler C. Blackwell '02 &
Mrs. Marcella Blackwell
Mrs. Avery H. Blackwell Northrop '05
& Mr. Christopher T. Northrop
Mrs. Lauren Blackwell Shapiro '00 &
Mr. Matthew Shapiro

The Brian Eichenbrenner Master Teacher Award

Purpose: Faculty Enrichment Merit Award

Dr. Paul D. Colavita '00
Dr. & Mrs. Timothy J. Eichenbrenner
Mrs. Caron Pizarro Kelly '97 &
Mr. Shawn Kelly
PDS Parents' Association
Dr. Stephanie Eichenbrenner
Vanderford '95 &
Mr. Robert Vanderford

The Brinkley Diversity Endowment

Purpose: Faculty and Student Diversity

Ms. Brenna Beard
Ms. Danielle S. Ferguson
Ms. Amina L. Mughnee '17
Ms. Lucy J. Stickler '08

The Freedom School Endowment

Purpose: Providence Day Freedom School

Ms. Catherine E. Carmichael
Mr. & Mrs. Kieth Cockrell
PDS Parents' Association
Mr. & Mrs. John F. Robbins

The Gene and Rose Marie Bratek Professional Development Award

Purpose: Professional Development

Mr. & Mrs. Eugene A. Bratek
Mr. & Mrs. Paul Ibsen
PDS Parents' Association

General Financial Aid Endowment

Purpose: Financial Aid

Mr. & Mrs. Bill Pappas

The Gilmer L. Murdock, Jr. Endowment Fund

Purpose: Financial Aid

Mr. Brooks F. Aker '10
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Ms. Credell Coleman
Mr. Thomas M. Hutton '79 &
Mrs. Michelle Hutton
Mrs. Gayle Weddington Maloney '79
& Mr. David Maloney

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Mr. Brian M. Shambo '96
Mr. & Mrs. Leland M. Taylor
Dr. Stephanie Eichenbrenner
Vanderford '95 &
Mr. Robert Vanderford

The Ian Kutner Professional Development Fund for Innovation

Purpose: Professional Development

Mr. & Mrs. Bruce Downing
Mr. & Mrs. Clark S. Kinlin
Ms. Teresa R. Starr

The Kristen Duren Academic Excellence Award

Purpose: Financial Aid

Anonymous
Mrs. Edna Duren
PDS Parents' Association
Mr. Christopher S. Spencer '85 &
Mrs. Karen Spencer

The Kristina C. Brockmeier Endowment for Financial Aid

Purpose: Financial Aid

Mr. Brooks F. Aker '10
Mr. & Mrs. William D. Blackburn
Ms. Janet M. Boyce
Mr. Zachary M. Boylston '07 &
Mrs. Olivia Tilson Boylston '06
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Mr. & Mrs. Jeffrey D. Pressley
Mr. & Mrs. Leland M. Taylor
Dr. Stephanie Eichenbrenner
Vanderford '95 &
Mr. Robert Vanderford
Mr. William R. Walton '11

The McGee Family Fund for Diversity

Purpose: Financial Aid

Mr. Michael James &
Ms. Carla Miller-James

The Pamela C. Wilson Endowed Teacher Enrichment Award

Purpose: Faculty Enrichment Merit Award

Bank of America
Mrs. Erin Hinson Banker '00 &
Mr. Chris Banker
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Mrs. Whitney Hinson

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Mr. Jeffrey Wilson '96 &
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The Parents' Association Endowed Teacher of the Year Award

Purpose: Teacher of the Year Award

PDS Parents' Association

The Paula C. Freeman Financial Aid Endowment Fund

Purpose: Financial Aid

Mrs. Caroline C. Freeman Dixon '04
& Mr. Will Dixon
Mr. & Mrs. James Freeman
Mr. Nicholas Gregor '13
Ms. Hilary E. V. Marshall '04
Mrs. Brooks T. Pope Miller '04 &
Mr. Christopher Miller
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Mr. John C. Shannon '13

The Robert C. Hollmeyer Endowment Fund for Economics and Technology

Purpose: Faculty Support

PDS Parents' Association
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The Rob Eck Memorial Scholarship Fund

Purpose: Financial Aid

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Mr. Joseph E. Conlin '19
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The Whitten W. Scholtz, IV Memorial Awards

Purpose: Student Technology Award and Financial Aid

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Vanderford '95 &
Mr. Robert Vanderford

The Downing/Williams Endowed Chair

Purpose: Teaching Excellence

Mr. and Mrs. Bruce Downing

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Mrs. Heather Romero
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“The overwhelming success of our Charging Forward campaign is due to the enthusiastic support of our entire Providence Day community, who have embraced the goals and objectives of this effort which is helping to shape an innovative and dynamic vision and future for our school.”

— Jeffrey S. Appel, Associate Head of School for Institutional Advancement

ANNUAL FUND AT A GLANCE

Another Record Year for the PDS Annual Fund

Once again, the Providence Day School
community raised a record total of

\$1,413,147

for the Annual Fund campaign!

1,627

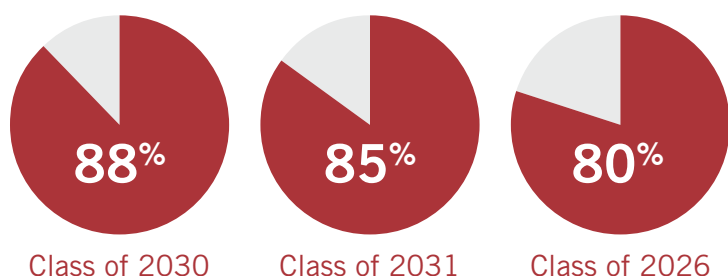
 students benefited from
Annual Fund dollars

THAT'S EVERY STUDENT AT PDS!

72%

 overall parent
participation

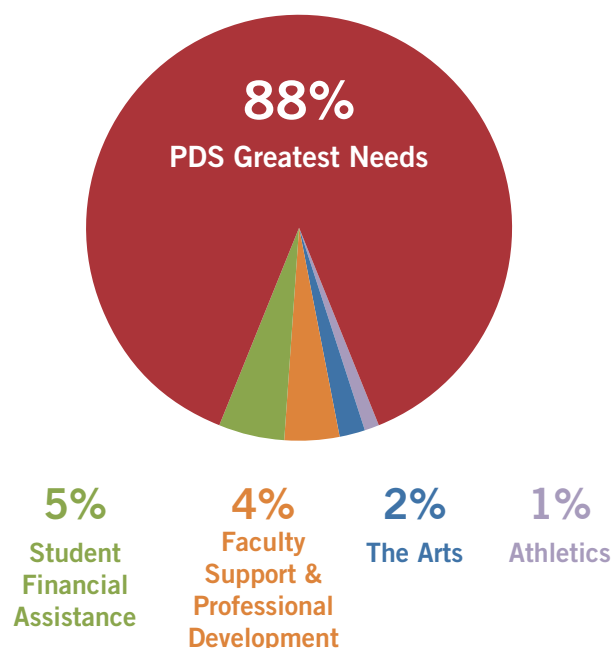
Highest Grade Level Parent Participation



Annual Fund dollars help support every aspect of a PDS education and benefits every student. For more information about the Annual Fund, visit ProvidenceDay.org/AnnualFund.

FAMILY OF FUNDS

Annual Fund donors designated their gifts to:



Unrestricted Annual Fund Totals

2013-2014	\$1,257,408
2014-2015	\$1,310,778
2015-2016	\$1,365,125
2016-2017	\$1,375,697
2017-2018	\$1,413,147





ANNUAL FUND

As is the case with most independent schools, tuition does not fully cover the cost of providing the kind of educational experience students receive at Providence Day School. The Annual Fund provides critical funding that supports every aspect of life at PDS, from students and faculty to programming and facilities. The campaign runs from July 1 through June 30 each year.

ANNUAL FUND DONORS BY CONSTITUENCY

ALUMNI AND CURRENT STUDENTS

Anonymous (10)
 Mr. Alexander M. Adcock '10
 Mrs. Ashley Berman Ahearn '07
 Mr. Brooks F. Aker '10
 Ms. Elizabeth C. Aker '12
 Mr. Tucker E. Albert '12
 Mr. Stuart Algood '14
 Mrs. Tamara D. Baynes Amini '92
 Mr. Colby C. Anderson '07
 Mr. Samuel N. Arnie '11
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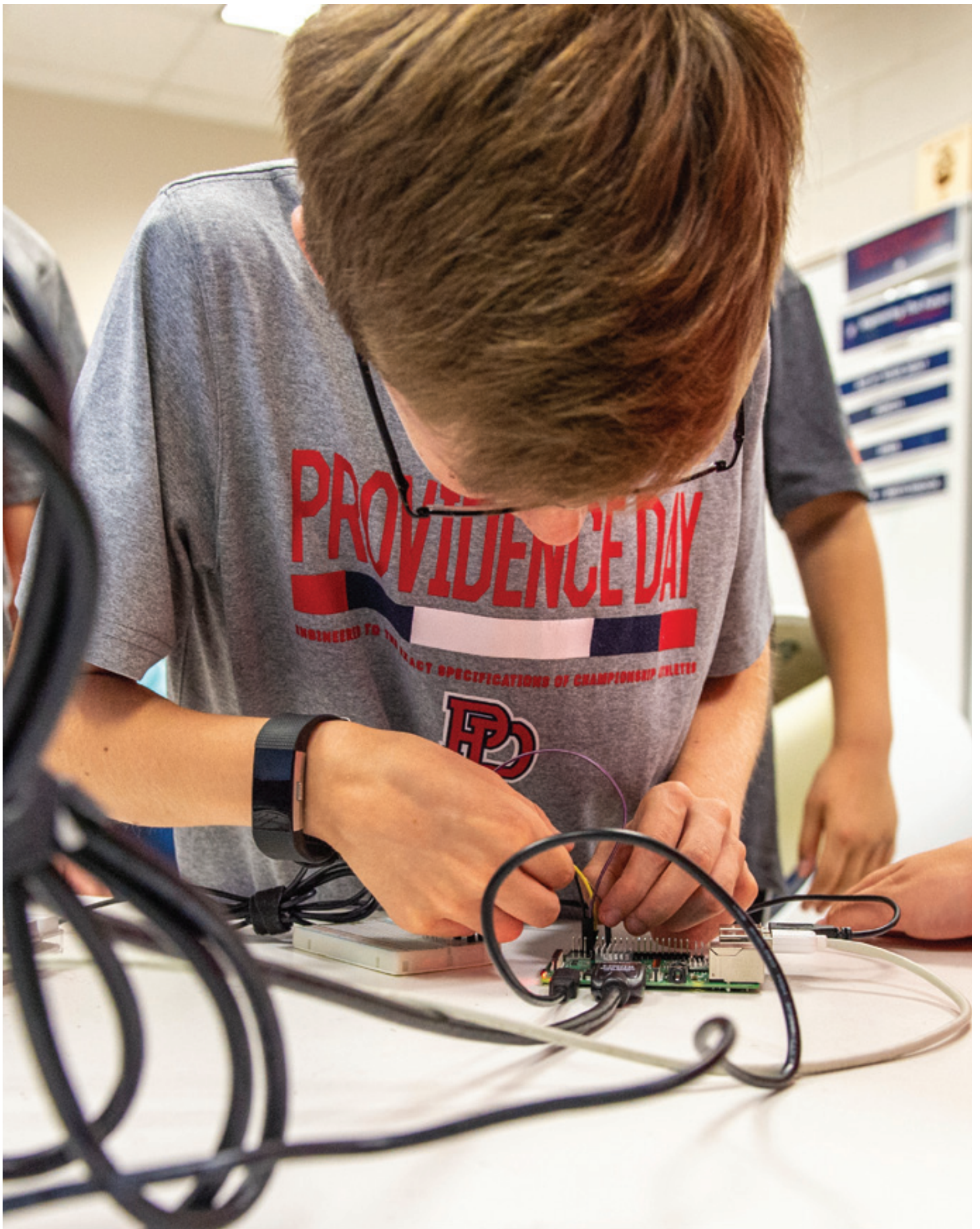
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Mrs. Jennifer Shambo Schmidt '94
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Mrs. Suzanne Palmer Smith '93

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All alumni are part of the Providence Day School community for life. Their involvement and support are an essential part of the school's culture of philanthropy and are critical in helping PDS accomplish its mission.

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The 1970 Young Alumni Society honors the philanthropic generosity of our youngest alumni.

Members are recognized at the following levels:

- 1-4 years after graduation, gift of any size
- 5-9 years after graduation, gift of \$100 or more
- 10-15 years after graduation, gift of \$500 or more

1970 YOUNG ALUMNI SOCIETY

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Mr. Alexander G. Wineteer '10
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Mr. Andrew M. Willard '14
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Ms. Daniela Rico-Rodriguez '15
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"In addition to supporting PDS philanthropically, a record number of alumni are attending events both locally and nationally. We are also pleased that our new alumni tool, PD Connect, is making it easier for our alumni to stay engaged with each other and their alma mater. Once a Charger, always a Charger!"

*— Jeffrey S. Appel, Associate Head of
School for Institutional Advancement*



Providence Day would like to thank



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for these 2018 events

Parents' Association 2nd Annual

the
CHARGER
Spirit Run
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October 20 • Providence Day School

**Providence Day Golf Association
Charger Club Golf Classic**

October 29 • TPC Piper Glen



**THANK YOU,
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Thank you to those alumni who generously made a gift to Providence Day during the 2017–2018 fiscal year.

Your gifts make an impact on the teachers, students and experiences that make the school unique, and we are grateful for your support each year!



PARENTS' ASSOCIATION

The Providence Day School Parents' Association, in partnership with the school, seeks to foster an engaged and involved community through volunteer activities, fellowship opportunities and fundraising events that support PDS families, faculty and staff. The Parents' Association is made up of over 25 active committees and approximately 450 volunteers focused on the areas of family support, school support, community events and fundraising.

2017–2018 Parents' Association Gifts to Providence Day School

CHARGING <i>forward</i> Campaign Installment	\$22,000
Various Endowment Funds	\$13,000
Annual Fund	\$10,000

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CHARGER CLUB

The Providence Day School Charger Club is an organization of parents from all grade levels whose purpose is supporting all aspects of athletics at PDS. The Charger Club's primary goals are to encourage parents and students to become involved in athletic programs and support athletic programs through community building and fundraising activities.

2017–2018 Charger Club Gifts to Providence Day School

Charger Pavilion Project*	\$40,000
Coaches Appreciation Gift and Dinner	\$12,000
Concessions Equipment	\$2,900
Simplifaster Track Timing Device	\$2,800
Student State Championships Gate Fees	\$2,680
Streaming Equipment	\$900

*Project to be completed in 2018-2019

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PROVIDENCE DAY
GOLF ASSOCIATION

Presented by:



5th Annual Charger Club Fall Classic

Oct. 29, 2018 — TPC Piper Glen Country Club

22nd Annual Alumni Spring Classic

May 13, 2019 — Cedarwood Country Club

MORE DETAILS WILL BE MADE AVAILABLE SOON



ROUND SQUARE REGIONAL CONFERENCE FOR THE AMERICAS

Regional conferences in the Americas offer opportunities for students and faculty to share knowledge and perspectives, and to explore the Round Square IDEALS through the conference theme. Providence Day School hosted the 2018 RSRC for the Americas in April under the theme of “Empowered to lead. Inspired to serve.”

CONFERENCE SPONSOR

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DEVEN SAWYER MEMORIAL FUND

Contributions to the Deven Sawyer Memorial Fund will support an annual award that will be given to a rising senior who exemplifies Deven's character, compassion, empathy, kindness, and gentle spirit.

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